Investing for Successful Retirement

Course Description Routine Market Updates

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Strategies for managing investments in retirement.

Investing in Equities - Value Investing, Dividend Investing, Momentum Investing.

Investing in Bonds

Passive investing with ETFs

Tools of the trade

Weekly schedule is changed based on current market conditions and opportunities

Weekly Layout:

Opening Class - What's different in investing in Retirement

External speaker - Current status of the US economy

Adjusted based on current market conditions and opportunities

Closing class - course evaluation