# INTENTIONAL PHILANTHROPY – MAKING YOUR GENEROSITY COUNT

**SPRING 2021**

**INSTRUCTOR – BETH HARPER BRIGLIA**

## Course Outline / Learning Objectives

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<th>Session</th>
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| One     | TBD  | 1. Overview: Philanthropy in the US/Nonprofit Sector  
2. Philanthropy – Past & Present | 1. Introduce participants to the scope/size of the philanthropic and nonprofit sectors  
2. Provide an overview of the history of philanthropy in the US |
| Two     | TBD  | 1. Intentional Philanthropy – What Inspires you to give – Time, Treasure and Talent | 1. What inspires you to give?  
2. Creating your philanthropic mission statement  
3. Selecting charitable causes and organizations to support – due diligence tips  
4. Leveraging your charitable support – time, treasure and talent |
| Three   |      | 1. What Will Be Your Legacy? | 1. Defining your charitable legacy. How do you want to be remembered?  
2. Tools and techniques for inspiring multi-generational philanthropy –Family models that work  
3. What does it mean to “leave a legacy?” |
2. Charitable gift planning is not just for the uber-wealthy  
3. Strategies for charitable giving – tools and techniques |
| Five    | TBD  | 1. Current Topics | 1. Topics of current interest in the philanthropic sector  
2. Closing thoughts |