

Why Investing Isn't Enough

This course is designed for those looking to make the most educated decisions with their money. Each week we will focus on the primary factors responsible for success in each discipline of financial planning: taxes, investments, insurance, retirement, and estate planning. More importantly, this course will teach those about how these different disciplines interact with each other and how to evaluate which decisions require more emphasis than others. Students will learn to identify how to extend the lifespan of their hard-earned dollars and use the tools and knowledge to develop actionable strategies to reduce financial stress and build financial fortitude.